Kentucky Private Activity Bond Allocation Committee 2007 CAP Summary

KENTUCKY POPULATION ESTIMATE (July 1, 2006) 4,206,074 U.S. Census Bureau 2007 Per Capita Total Kentucky Volume Cap for 2007: \$357,516,290 10% 25% Local Issuer Pool for 2007: \$71,503,258 \$7,150,326 \$17,875,815 State Issuer Pool for 2007: \$286,013,032 Recommended Allocation Notice of Amount Lotterv Amount Issue Requested Ball Туре County Bond Counsel Authorization Award Issuance Date LOCAL ISSUER POOL Manufacturing 1,200,000 City of Bardstown Laura H. Theilmann 3/6/2007 1,200,000 Johnan America, Inc. Nelson 1,200,000 1,200,000 5/22/2007 10,000,000 County of Warren Pan-Oston Holding Company Manufacturing Warren William L. Skees, Jr. 10,000,000 3/6/2007 10,000,000 10,000,000 5/13/2007 3 10,000,000 County of Boone Kiswel, Inc. Manufacturing Boone R. Jeffrey Schlosser 10,000,000 3/6/2007 10,000,000 10,000,000 5/25/2007 10,000,000 Hopkins County J-LOK of West Kentucky Manufacturing Hopkins William L. Skees, Jr. 10,000,000 3/6/2007 10,000,000 10,000,000 5/31/2007 5 5,000,000 Campbellsville-Taylor County Cox Interior, Inc. Manufacturing Taylor Alex P. Herrington, Jr. 5,000,000 3/6/2007 5,000,000 5,000,000 3/26/2007 6 3,000,000 City of Hollow Creek Pinehurst Properties LLP Manufacturing Jefferson Laura H. Theilmann 3,000,000 3/6/2007 3,000,000 3,000,000 6/4/2007 7 17,875,814 County of Carroll Kentucky Utilities Company Solid Waste Carroll Spencer E. Harper, Jr. 17,875,814 3/6/2007 17,875,000 17,875,000 5/24/2007 5,500,000 City of Hopkinsville Riken Elastomers Corporation Manufacturing Christian Laura H. Theilmann 5,500,000 3/6/2007 5,500,000 5,500,000 6/4/2007 9 17,875,814 County of Trimble Kentucky Utilities Company Solid Waste Trimble Spencer E. Harper, Jr. 8,927,444 3/6/2007 8,927,000 8,927,000 5/24/2007 80,451,628 Total 71,503,258 71,502,000 Issued Available Volume Cap Surplus 1,258 Diff STATE ISSUER POOL 12/13/07 1 223,763,137 KHC State Issuer David L. Amsden 223,763,137 1/17/2007 219,763,137 219,763,137 62,249,895 KHESLC State Issuer Ken Roberts 62,249,895 1/17/2007 2 286,013,032 286,013,032 219,763,137 AVAILABLE VOLUME CAP First Lottery Total Second Lottery 11 Total Total Issued Remaining Balance for State Issuers 0 Diff Total Available Carryforward CARRYFORWARD 1 4,001,258.70 KHC* State Issuer David L. Amsden 4,001,258.70 4,001,258.70 4,000,000.00 4,000,000.00 12/21/07

^{*} KHC was awarded \$4,000,000.70 as a renewall allocation to be used during the 2007 calendar year with any unused amount (\$0.70) to revert to carryforward for the 2008 calendar year. \$1,258 was awarded as carryforward to be used in 2008.